

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----x
In re : Chapter 11
ALPHA ENTERTAINMENT LLC, : Case No. 20-10940 (LSS)
Debtor.¹ :
-----x

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 16, 2020 AT 10:00 A.M. (ET)**

THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO. ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN JUNE 16, 2020 AT 8:30 A.M. (ET) TO SIGN UP. ADDITIONALLY, ANYONE WISHING TO APPEAR BY ZOOM IS INVITED TO USE THE LINK BELOW. ALL PARTIES THAT WILL BE ARGUING OR TESTIFYING MUST APPEAR BY ZOOM AND COURTCALL. PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Join ZoomGov Meeting

<https://protect-us.mimecast.com/s/gZPtCjRnjQhYVX6wIW8SP1?domain=debuscourts.zoomgov.com>

**Meeting ID: 160 329 7883
Password: 625912**

Join by SIP

1603297883@sip.zoomgov.com

ADJOURNED/RESOLVED MATTERS

1. [Debtor's Motion for Entry of an Order Extending the Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs](#) [D.I. 90; 5/8/20]

Related Pleadings:

- a) [Certificate of No Objection](#) [D.I. 180; 5/28/20]

¹ The last four digits of the Debtor's federal tax identification number, is 7778. The Debtor's mailing address is 1266 East Main St., Stamford, CT 06902.

² Amended items appear in bold.

b) [Order Extending the Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs](#) [D.I. 192; 6/1/20]

Objection Deadline: May 22, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

2. [Application Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014\(a\), and Local Rule 2014-1, Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 7, 2020](#) [D.I. 129; 5/12/20]

Related Pleadings:

a) [Certification of Counsel](#) [D.I. 206; 6/5/20]

b) [Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to May 7, 2020](#) [D.I. 215; 6/11/20]

Objection Deadline: May 26, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

c) Informal Response from the Office of the United States Trustee

Status: An order has been entered by the Court. No hearing is necessary.

3. [Debtor's Motion for an Order Authorizing the Debtor to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date](#) [D.I. 142; 5/18/20]

Related Pleadings:

a) [Certificate of No Objection](#) [D.I. 197; 6/2/20]

b) [Order Authorizing the Debtor to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date](#) [D.I. 200; 6/3/20]

Objection Deadline: June 1, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL

4. [Motion for Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 362, 363, 364 and 507, \(A\) Authorizing Post-Petition Financing, \(B\) Authorizing Use of Cash Collateral, \(C\) Scheduling a Final Hearing, and \(D\) Granting Related Relief](#) [D.I. 7; 4/13/20]

Related Pleadings:

- a) [Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 51; 4/21/20]
- b) [Second Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 191; 6/1/20]
- c) [Notice of \(I\) Entry of Second Interim Cash Collateral Order and \(II\) Filing of Proposed Final Cash Collateral Order and Hearing Thereon](#) [D.I. 196; 6/2/20]
- d) [Certification of Counsel Regarding Proposed Third Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 214; 6/11/20]
- e) [Third Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 221; 6/12/20]

Objection Deadline: June 9, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- f) Informal Response from the Official Committee of Unsecured Creditors

Status: **An order has been entered by the Court. No hearing is necessary.**

5. [Debtor's Ninth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 20; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Notice of Partial Withdrawal](#) [D.I. 93; 5/11/20]
- c) [Certification of Counsel](#) [D.I. 219; 6/12/20]
- d) [Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 222; 6/12/20]

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for Mark and Matthew Kwok, Ming Event Services to May 6, 2020 at 4:00 p.m. (ET), and for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- e) [Response and Objection of YinzCam, Inc.](#) [D.I. 70; 4/27/20]
- f) Informal Response from the Committee
- g) Informal Response from Mark and Matthew Kwok, Ming Event Services

Status: With respect to the response listed as item (e), this matter is adjourned to the next omnibus hearing on July 13, 2020 at 10:00 a.m. (ET). **An order has been entered by the Court. No hearing is necessary.**

6. [Debtor's Tenth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 21; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Certificate of No Objection](#) [D.I. 217; 6/12/20]
- c) [Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 223; 6/12/20]

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- d) Informal Response from the Committee

Status: **An order has been entered by the Court. No hearing is necessary.**

7. [Dебtor's Twelfth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date](#) [D.I. 23; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Certification of Counsel](#) [D.I. 218; 6/12/20]

c) [Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date](#) [D.I. 224; 6/12/20]

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for Rangers Baseball LLC to May 6, 2020 at 4:00 p.m. (ET), for New Meadowlands Stadium Company, LLC to May 11, 2020 at 11:00 a.m. (ET), and for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- d) Informal Response from Rangers Baseball LLC
- e) Informal Response from New Meadowlands Stadium Company, LLC
- f) Informal Response from the Committee

Status: **An order has been entered by the Court. No hearing is necessary.**

8. [Application of the Official Committee of Unsecured Creditors of Alpha Entertainment LLC for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel Effective as of April 28, 2020](#) [D.I. 128; 5/12/20]

Related Pleadings:

- a) [Certification of Counsel](#) [D.I. 205; 6/5/20]
- b) Proposed Order

Objection Deadline: May 26, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Office of the United States Trustee

Status: **At the direction of the Court, this matter is going forward.**

9. [Debtor's Fourteenth Motion for Entry of an Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts, Effective as of the Applicable Rejection Effective Date](#) [D.I. 186; 5/29/20]

Related Pleadings:

- a) [Certificate of No Objection](#) [D.I. 216; 6/12/20]
- b) [Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts, Effective as of the Applicable Rejection Effective Date](#) [D.I. 225; 6/12/20]

Objection Deadline: June 9, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from McKinney CBD Houston, LLC
- d) Informal Response from Maple Plaza, L.P.

Status: **An order has been entered by the Court. No hearing is necessary.**

MATTER GOING FORWARD

10. [Application of the Debtor for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtor Effective as of May 8, 2020](#) [D.I. 134; 5/13/20]

Related Pleadings: None to date.

Objection Deadline: May 27, 2020 at 4:00 p.m. (ET) [Extended for the Office of the United States Trustee to June 12, 2020 at 10:00 a.m. (ET)]

Objections/Informal Responses:

- a) Informal Response from the Office of the United States Trustee

Status: The Debtor is working with the Office of the United States Trustee to resolve its response, and has reached an agreement in principal. The Debtor intends to submit supplemental declaration of Houlihan Lokey and a revised order prior to the hearing. This matter is going forward.

[Signature Page Follows]

Dated: June 15, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shane M. Reil

Michael R. Nestor (No. 3526) (mnestor@ycst.com)
Matthew B. Lunn (No. 4119) (mlunn@ycst.com)
Kenneth J. Enos (No. 4544) (kenos@ycst.com)
Travis G. Buchanan (No. 5595) (tbuchanan@ycst.com)
Shane M. Reil (No. 6195) (sreil@ycst.com)
Matthew P. Milana (No. 6681) (mmilana@ycst.com)
1000 N. King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel to the Debtor and Debtor in Possession